

DOLORES ZOHRAH LIEBMANN FUND – CONDITIONS FOR 2011-2012

APPLICANT QUALIFICATIONS

1. Fellowships are available to students pursuing (or intending to pursue) a graduate degree at a designated institution of higher learning located in the United States of America. Students in their senior year at a designated institution are eligible to apply for a fellowship through the undergraduate institution to fund their future graduate work. Please be advised, BOTH the undergraduate school and the graduate school selected by the student must appear on the designated school list.
2. The program of study being pursued by the Applicant may include any recognized field of study in the humanities, social sciences, or natural sciences (including law, medicine, engineering, architecture or other formal professional training).
3. The Applicant must have received a baccalaureate degree at the time the fellowship would commence (the following September) and have an outstanding undergraduate record.
4. The Applicant must demonstrate a need for financial assistance and must be enrolled in an accredited college or university pursuing graduate studies in the United States.
5. The Applicant must be a citizen of the United States of America.
6. The Applicant may be of any national descent or background.
7. In her Will, Dolores Zohrab Liebmann stated that: "It is my desire that no benefit from such Fellowships or scholarships be enjoyed by any person who, or institution which, supports, advocates or upholds the principles and doctrines of Communism." Accordingly:
 - a. If the Applicant or the institution supports, advocates or upholds the principles and doctrines of Communism, the Trustee reserves the right to reject the application.
 - b. The Trustee also reserves the right to require the Applicant to submit an affidavit, affirmed or sworn to before a Notary Public, confirming that he or she does not support, advocate or uphold the principles and doctrines of Communism.

FELLOWSHIP AWARD PROCESS

1. Applicants must submit the application and supporting documents through the Fellowship Coordinator at the submitting school.
2. Each submitting school is only permitted to submit three applicants as candidates for consideration by the final decision-makers.
3. The submitting school submits its candidates' application packets to JPMorgan by January 21, 2011 to:

Ms. Amy Albritton Eaker, Vice President
JPMorgan Chase Bank, N.A. (TX1-2963)
Attn: The Dolores Zohrab Liebmann Fund
P. O. Box 227237
Dallas, TX 75222-7237

Overnight Address: 2200 Ross Avenue, 5th Floor, Dallas, TX 75201

4. The submitting school should ensure that its candidates' application packets are complete and organized as directed in the application. Subsequent additions to application packets will not be accepted.
5. If a submitting school is submitting more than one candidate for consideration, all application packets should be submitted to JPMorgan simultaneously.

FELLOWSHIP DETAILS

1. The amount of each Fellowship will cover actual tuition costs (exclusive of fees) plus an \$18,000 annual stipend to be allocated towards room, board and ordinary living expenses, as well as any income taxes thereon.
2. The recipient of a Fellowship shall be known as a Dolores Zohrab Liebmann Fellow.
3. Fellowships are awarded annually. Each Fellow MUST APPLY FOR A RENEWAL of his or her fellowship by March 30 of the following year in accordance with the terms in effect at the time the fellowship is awarded. Fellowships will be limited to a maximum of three years.
4. Awarded fellowships may not be deferred.
5. A Fellowship may be canceled at any time if a Fellow engages in misconduct affecting the Fund, breaches any of these rules or provides false information to the Fund either directly or indirectly.

The qualifications and selection of Applicants to receive the benefits of the Fellowship, the selection or approval of the programs of study to be pursued and the places or the institutions where such studies are pursued, and the meaning, interpretation and application of the provisions of the Will of Dolores Zohrab Liebmann establishing the Fellowship, shall be determined in the sole judgment and discretion of the Trustee, based upon the advice and counsel of a Selection Committee.